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September 4, 2008

BY HAND DELIVERY

The Honorable Joseph J. Farnan, Jr.
United States District Court
844 N. King Street
Wilmington, DE 19801

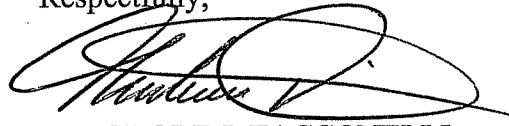
RE: Plan Administrator of Montgomery Ward, LLC, et al., v. Dika Ward, LLC
C.A. No.: 08-201 (JJF)
Dika-Ward, LLC v. Plan Administrator of Montgomery Ward, LLC, et al.
C.A. No.: 08-202 (JJF)

Dear Judge Farnan:

This letter is to advise Your Honor that the parties have reached an agreement regarding the pending Motion to Consolidate Appeals and Set Briefing Schedule in the above-referenced appeals. Enclosed with this letter is a copy of a proposed Stipulation and Order To Consolidate Appeals and Set Briefing Schedule that was filed with the Court today.

Please note the parties are seeking limited relief from the page limitation set forth in D. Del. LR 7.1.3(a)(4) because they will be briefing two appeals and numerous issues in one brief. If Your Honor has any questions, counsel for the parties will be available at the convenience of Your Honor.

Respectfully,



THEODORE J. TACCONELLI

TJT/meh
Enclosure
cc: Brent Weisenberg, Esq. (w/encl.)
Daniel B. Butz, Esq. (w/encl.)
David K. Welch, Esq. (w/encl.)